

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nan Nan Resources Enterprise Limited
Date Submitted	4 June 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1229</u> Descrip	otion :	N/2	A
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : N/A		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

iption :	N/A	
No. of preference shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
	-	
	No. of preference	No. of preference Par value

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Descript		:	N/A	<u> </u>
		-	No. of other sses of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

HK\$500,000,000

Total authorised share capital at the end of the month (HK\$) :

Page 2 of 10

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	765,373,584	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	765,373,584	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granicu	LACICISCU	Calleened	Lapsed		
1. 1. 1. 1. 1.						
shares						
(Note 1)			·	·		
(11000 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
× ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere:	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (HK\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of dur	ercised Nominal valuing the at close of the onth		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	r8				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ / _)				
	_ 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
_4. N/A	_				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Ordinary shares)	N/A	_
			(Preference shares)		-
			(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	, , ,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond -						
Zero Interest Convertible Bo						
issued on 14 March 2008 wh						
is approved to further extend						
for 36 months on 7 March 2017						
	HK\$	200,000,000	Nil	200,000,000	Nil	1,000,000,000
Stock code (if listed)		N/A				
Class of shares	Ordinamy	horas				
issuable (<i>Note 1</i>)	Ordinary S HK\$0.20 per					
EGM approval date	11 X \$0.20 pci	share				
(if applicable)	(10/03/2008, 11/03					
(dd/mm/yyyy) 2. N/A	10/03/2014 and 07/03	/2017)				
2. N/A						
Stock code (if listed)			·			
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)		Total C (Ord	inory charge)	NT:1	
				linary shares)	Nil N/A	
				rence shares) (Other class)	N/A N/A	
					11/1	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	4	
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	1	
3. N/A		
1011		
	-	
	-	
shares (Note 1)	-	
silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in	Issued Share Capital					No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
3.	Placing	At price : HK\$	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
		Class of shares	N/A			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable	N/A			
8.	Consideration issue At price : HK\$	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuableN/A(Note 1)Issue and allotment date : (dd/mm/yyyy)(/ / /)EGM approval date: (dd/mm/yyyy)(/ / /)		
10.	Other (Please specify)	At price : HK\$	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
			(dd/mm/yyyy) Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with

	the Registrar of Companies have been duly filed and that compliance has been made with other le	egal requirements;			
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being predelivered in accordance with the terms of issue;	epared and will be			
(vii)	i) completion has taken place of the purchase by the issuer of all property shown in the listing been purchased or agreed to be purchased by it and the purchase consideration for all such property satisfied; and				
(viii)	ii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed particulars thereof, if so required by law, have been filed with the Registrar of Companies.	and executed, and			
Pame	marks (if any):				
N/A					
1 \ /A	n				
C 1					
Subn	bmitted by: Li Chun Fung				
Title:	le: <u>Company Secretary</u>				
(Director, Secretary or other duly authorised officer)					

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.