

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (do | l/mm/yyyy): | 28/2/2017 | | | |
|-------------------------------------|----------------|------------------------|------------------|---------------------------------|--|
| To: Hong Kong Exchange | es and Clearin | g Limited | | | |
| Name of Issuer | Nan Na | n Resources Enterpri | se Limited | | |
| Date Submitted | 3 March | 2017 | | | |
| I. Movements in Authorise | ed Share Capi | tal | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 122 | 29 Descri | ption: | N/A | <u> </u> | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preced | ing month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the mo | onth | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | |
| (2) Stock code : N/ | ADescrip | ption: | N/A | 1 | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mo | onth | | | | |

| 2. Preference Shares | | | | |
|-------------------------------------|--------------------------------|------------------|--|--|
| Stock code : N/A Description : | | N/A | | |
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descrip | otion: | N/A | <u>. </u> | |
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month (HK\$):

HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 765,373,584 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 765,373,584 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | | |
|---|---|---------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding more | du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | | |
| 3.17/11 | - | | | | | |
| | - | | | | | <u></u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | - | | | | | |
| - | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | Т | otal B. | (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | ((| Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer which shares of issuer may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Bond -Zero Interest Convertible Bond issued on 14 March 2008 which is approved to further extend for 36 months on 10 March 2014. HK\$200.000.000 Nil HK\$200,000,000 1.000.000.000 HK\$ Nil Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.20 per share EGM approval date (if applicable) (10/03/2008, (dd/mm/yyyy) 11/03/2011 and 10/03/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| nares of may be t thereto he month |
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| Otl | her Movements in Issu | ed Share Capital | | | | |
|-----|-----------------------|------------------|---|--------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | At price : HK\$ | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | N/A(/ / /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 2. | Open offer | At price: HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 3. | Placing | At price: HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------------|---|---------------------|--|---|
| 5. | Scrip dividend At price: HK\$ | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (| | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | | |
| 7. | Redemption of shares | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | | |
| 8. | Consideration issue At price : HK\$ | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ /) (/ /) | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|----------------|---|--|---|
| | | | Class of shares issuable N/A (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | |
| 10. | Other (Please specify) | At price: HK\$ | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | Total E. (Ordinary share: (Preference share: (Other class | s) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if any): | |
|-------------------|--|
| N/A | |
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| Submitted by: | Li Chun Fung |
| Title: | Company Secretary |
| | retary or other duly authorised officer) |
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| | |
| Notes: | |
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.