

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>31/12/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nan Nan Resources Enterprise Limited		
Date Submitted	3 January 2014		

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1229</u> Descri	ption :	N/4	A
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : $N/A$ Descri	ption :	N/4	ł
(2) Stock code : <u>N/A</u> Descr	ption : No. of ordinary shares	N/A Par value (HK\$)	Authorised share capital (HK\$)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	Par value	Authorised share capital
	No. of ordinary	Par value	Authorised share capital

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descripti		N/A	A
		No. of preferen shares	ice Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding 1	month		
Increase/(decrease)				
Balance at close of	the month			

# 3. Other Classes of Shares

Stock code :	e: <u>N/A</u> Description:		]	N/A
		No. of classes o		Authorised share capital (HK\$)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : HK\$500,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	765,373,584	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	765,373,584	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		Schemes of the			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exercised	Calicelleu	Lapsed		
1. 11/71						
shares						
(Note 1)						
(110101)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
otal funds raised dur	ring the month	from exercise of				
ptions (HK\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	( / / _) 				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4. N/A	( / / _) 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		ary shares)	N/A	-
			nce shares) Dther class)	N/A N/A	-
		((		1 1/ / 1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond -	_					
Zero Interest Convertible Bond	_					
issued on 14 March 2008 which	l					
is approved to extend for	-					
36 months on 11 March 2011.	HK\$	HK\$200,000,000	Nil	HK\$200,000,000	Nil	1,000,000,000
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)	Ordinary S					
Subscription price	HK\$0.20 per	share				
EGM approval date						
(if applicable)	/02/2008 and 11/02	2/2011)				
	/03/2008 and 11/03	/2011)				
2. N/A	-					
	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
4. IN/A	_					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares)		-
			(Prefe	erence shares)		-
				(Other class)	IN/A	-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A ( |/ ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements in	Issued Share Capital				No. of new shares of	No. of new shares of issuer which may be
	Type of Issue					issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	For Main B	loar	rd and GEM lis	ted issuers No. of new shares of issuer which
	Type of Issue				shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Boa	rd and GEM lis	sted issuers
					No. of new
					shares of
				No. of new	issuer which
				shares of	may be
				issuer issued	issued
				during the month	pursuant thereto as at
				pursuant	close of the
	Type of Issue			thereto	month
	Type of issue				
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: (//)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
10.	Other (Please specify)	At price : HK\$	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar		-
			(Other cla	/	-
			(Other eta	<u> </u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	

IN/A		
Submitted by:	Hung Che Wan	
	Company Secretary r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.