

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy) :   | 31/08/2014             |                  |                                 |
|--------------------------------------|------------------------|------------------|---------------------------------|
| To: Hong Kong Exchanges and Clearing | ng Limited             |                  |                                 |
|                                      | an Resources Enterpri  | se Limited       |                                 |
| Date Submitted 3 Septe               | ember 2014             |                  |                                 |
| I. Movements in Authorised Share Cap | ital                   |                  |                                 |
| 1. Ordinary Shares                   |                        |                  |                                 |
| (1) Stock code : <u>1229</u> Descri  | iption :               | N/A              | Α                               |
|                                      | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month  | 5,000,000,000          | HK\$0.10         | HK\$500,000,000                 |
| Increase/(decrease)                  | Nil                    |                  | Nil                             |
| Balance at close of the month        | 5,000,000,000          | HK\$0.10         | HK\$500,000,000                 |
| (2) Stock code : N/A Descri          | iption:                | N/A              | A                               |
|                                      | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month  |                        |                  |                                 |
| Increase/(decrease)                  |                        |                  |                                 |
| Balance at close of the month        |                        |                  |                                 |

| Stock code :            | N/A        | Descri | ption:                         | N/A              | 1                               |
|-------------------------|------------|--------|--------------------------------|------------------|---------------------------------|
|                         |            |        | No. of preference shares       | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of p   | receding 1 | nonth  |                                |                  |                                 |
| Increase/(decrease)     |            |        |                                |                  |                                 |
| Balance at close of the | ne month   |        |                                |                  |                                 |
| 3. Other Classes of S   | hares      |        |                                |                  |                                 |
| Stock code:             | N/A        | Descri | ption:                         | N/A              | Δ                               |
|                         |            |        | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of p   | receding 1 | nonth  |                                |                  |                                 |
| _                       |            |        |                                |                  |                                 |
| Increase/(decrease)     |            |        |                                |                  |                                 |

## II. Movements in Issued Share Capital

|                         | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------|--------------|------------|------------------|----------------------|
|                         | (1)          | (2)        | shares           | of shares            |
| Balance at close of     |              |            |                  |                      |
| preceding month         | 765,373,584  | N/A        | N/A              | <u>N/A</u>           |
| Increase/ (decrease)    |              |            |                  |                      |
| during the month        | Nil          | N/A        | N/A              | N/A                  |
| Balance at close of the |              |            |                  |                      |
| month                   | 765,373,584  | N/A        | N/A              | N/A                  |
|                         |              |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A ( / / ) shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) \_\_\_\_ N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Warrants to Issue Shares of the Is                               | suer which are to be Listed  |              |   |  |  |
|--|--|--------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency of Nominal value a nominal close of value preceding month | during the   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | -  |              |   |  |  |
|  | _  |              |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |  |              |   |  |  |
| Subscription price   |  | _            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )  | _            |   |  |  |
| 2. N/A   | -<br>-   |              |   |  |  |
| ( / / )  | <del></del>  |              |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)         |  | _            |   |  |  |
| Subscription price EGM approval date (if applicable)             |  | _            |   |  |  |
| (dd/mm/yyyy)   | ( / / )  | <u> </u>     |   |  |  |
| 3. N/A   | -  |              |   |  |  |
|  | -  |              |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |  |              |   |  |  |
| Subscription price   |  | _            |   |  |  |
| EGM approval date (if applicable)                                |  |              |   |  |  |
|  | ( / / )  | _            |   |  |  |
| 4. N/A   | -  |              |   |  |  |
| -  | <del>-</del><br>   |              |   |  |  |
| ( / / ) Stock code (if listed)                                   |  |              |   |  |  |
| Class of shares  |  | _            |   |  |  |
| issuable (Note 1)  |  | _            |   |  |  |
| Subscription price EGM approval date                             |  | _            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / / )  | _            |   |  |  |
|  | Tot  | al B. (Ordin | nary shares)                              | N/A  |  |
|  |  | (Prefere     | ence shares)                              | N/A  |  |
|  |  | ((           | Other class)                              | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer which shares of issuer may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Bond -Zero Interest Convertible Bond issued on 14 March 2008 which is approved to further extend for 36 months on 10 March 2014. HK\$200,000,000 Nil HK\$200,000,000 1,000,000,000 Stock code (if listed) N/A Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.20 per share EGM approval date (if applicable) (10/03/2008, (dd/mm/yyyy) 11/03/2011 and 10/03/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tnan        | under Share Option Schemes)  |  |   |
|-------------|--|--|---|
| Ful<br>if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.          | N/A  |  |   |
|             | "  |  |   |
| ,           |  |  |   |
|             |  |  |   |
|             | shares (Note 1)  |  |   |
| ,           | shares (Note 1)  |  |   |
|             | NY/1   |  |   |
| 2.          | N/A  |  |   |
|             |  |  |   |
|             |  |  |   |
|             | ( / / )  |  |   |
|             | shares (Note 1)  |  |   |
|             |  |  |   |
| 3.          | N/A  |  |   |
|             |  |  |   |
|             |  |  |   |
| -           | ( / / )  |  |   |
| -           | shares (Note 1)  |  |   |
|             | Shares (Note 1)  |  |   |
| .           | Total D. (Ordinary shares)   | N/A  |   |
|             | (Preference shares)  | N/A<br>N/A   |   |
|             |  |  |   |
|             | (Other class)  | N/A  |   |
|             |  |  |   |

| Ot | her Movements i | n Issued Share Capital |   |       |   |  |   |
|----|-----------------|------------------------|---|-------|---|--|---|
|    | Type of Issue   |                        |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                 |                        | Class of shares issuable                | N/A   |   |  |   |
|    |                 |                        | (Note 1)                                |       |   |  |   |
| 1. | Rights issue    | At price: HK\$         | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                        |   |       |   |  |   |
|    |                 |                        | Class of shares issuable                | N/A   | _ |  |   |
|    |                 |                        | (Note 1)                                | (     | ` |  |   |
| 2. | Open offer      | At price : HK\$        | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                        |   |       |   |  |   |
|    |                 |                        | Class of shares issuable (Note 1)       | N/A   | _ |  |   |
| 3. | Placing         | At price: HK\$         | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                        |   |       |   |  |   |
|    |                 |                        | Class of shares issuable (Note 1)       | N/A   | _ |  |   |
| 4. | Bonus issue     |                        | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                        | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                        |   |       |   |  |   |
| 1  |                 |                        |   |       |   |  |   |

For Main Board and GEM listed issuers

| _  |                      |                 |   | OI WIGHT L | Joan | d and OLIVI ins  |   |
|----|----------------------|-----------------|---|------------|------|--|---|
|    | Type of Issue        |                 |   |            |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                 |   |            |      |  |   |
|    |                      |                 | Class of shares issuable (Note 1)       | N/A_       | _    |  |   |
| 5. | Scrip dividend       | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )    |  |   |
|    |                      |                 | EGM approval date: (dd/mm/yyyy)         | ( / /      | )    |  |   |
|    |                      |                 |   |            |      |  |   |
|    |                      |                 | Class of shares repurchased (Note 1)    | N/A        | _    |  |   |
| 6. | Repurchase of shares |                 | Cancellation date: (dd/mm/yyyy)         | ( / /      | )    |  |   |
|    |                      |                 | EGM approval date: (dd/mm/yyyy)         | ( / /      | )    |  |   |
|    |                      |                 |   |            |      |  |   |
|    |                      |                 | Class of shares redeemed (Note 1)       | N/A        |      |  |   |
| 7. | Redemption of shares |                 | Redemption date : (dd/mm/yyyy)          | ( / /      | )    |  |   |
|    |                      |                 | EGM approval date: (dd/mm/yyyy)         | ( / /      | )    |  |   |
|    |                      |                 |   |            |      |  |   |
|    |                      |                 | Class of shares issuable (Note 1)       | N/A        | _    |  |   |
| 8. | Consideration issue  | At price: HK\$  | Issue and allotment date : (dd/mm/yyyy) | ( / /      | )    |  |   |
|    |                      |                 | EGM approval date: (dd/mm/yyyy)         | ( / /      | )    |  |   |
|    |                      |                 |   |            |      |  |   |

For Main Board and GEM listed issuers No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant thereto as at month close of the pursuant thereto month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other ( / / ) At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | Nil             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa    | ued Sh | are Capital").) |

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A N/A

| Remarks (if any):  |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Pang Kwei Ping   |
| Title: Company Secretary   |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other duty authorised officer)                           |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.