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NAN NAN RESOURCES ENTERPRISE LIMITED

南南資源實業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1229)

PROFIT WARNING

The board (the “**Board**”) of directors (the “**Directors**”) of Nan Nan Resources Enterprise Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the annual results of the Group for the year ended 31 March 2013 are expected to record a net loss as compared to a profit for the year ended 31 March 2012, which was mainly due to (1) the reduction in the value of the inventories of the Company and (2) the cancellation of the value of the exploration permit (礦產資源勘查許可證) owned by Qitai County Zexu Trading Company Limited (奇台縣澤旭商貿有限責任公司), an indirect subsidiary of the Company.

This profit warning announcement is only based on the Company’s review of the draft consolidated financial statements of the Group, which will be subject to the review, audit and finalization by the Company’s auditors. The Company is in the process of finalizing the audited annual results of the Group for the year ended 31 March 2013, which is expected to be published in around late June 2013.

Shareholders and potential investors of the Company are advised to read the audit annual results announcement of the Group when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nan Nan Resources Enterprise Limited
Wang Xiangfei
Executive Director

Hong Kong, 23 May 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely Mr. Wong Man Hin, Raymond, Mr. Lam Ka Wai, Graham and Mr. Chan Yiu Fai, Youdey.