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NAN NAN RESOURCES ENTERPRISE LIMITED

南南資源實業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1229)

POSITIVE PROFIT ALERT

This announcement is made by Nan Nan Resources Enterprise Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the unaudited interim results of the Group for the six months ended 30 September 2012 are expected to record a net profit as compared to a loss for the corresponding period ended 30 September 2011, which was mainly due to the decrease in costs of sales, increase in profit margin and decrease in the valuation amount of the convertible bonds of the Company during such period.

This positive profit alert announcement is only based on the Company’s review of the draft consolidated financial statements of the Group, which is subject to finalization and will not be reviewed or audited by the Company’s auditors. The Company is in the process of finalizing the unaudited interim results of the Group for the six months ended 30 September 2012, which is expected to be published on 27 November 2012.

Shareholders and potential investors of the Company are advised to read the unaudited interim results announcement of the Group when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nan Nan Resources Enterprise Limited
Wang Xiangfei
Executive Director

Hong Kong, 21 November 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely Mr. Wong Man Hin, Raymond, Mr. Lam Ka Wai, Graham and Mr. Chan Yiu Fai, Youdey.