

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA SONANGOL RESOURCES ENTERPRISE LIMITED**

**安中資源實業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1229)**

**RESULTS OF THE SPECIAL GENERAL MEETING  
IN RELATION TO  
EXTENSION OF THE MATURITY DATE OF HK\$200,000,000  
ZERO COUPON CONVERTIBLE BOND DUE 2011**

The Board is pleased to announce that the ordinary resolution to approve the Extension of the maturity date of HK\$200,000,000 zero coupon convertible bond due 2011 was duly passed at the SGM by way of poll.

**EXTENSION OF MATURITY DATE OF CONVERTIBLE BOND**

Reference is made to the circular of Company dated 21 February 2011 (the “**Circular**”) in relation to the proposed extension of the maturity date of HK\$200,000,000 zero coupon convertible bond due 2011 (“**Extension**”). Terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

**RESULTS OF THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the ordinary resolution to approve the Extension as set out in the notice of SGM contained in the Circular (the “**Resolution**”) was duly passed at the SGM by way of poll.

As at the date of the SGM, the total number of Shares in issue was 765,373,584. Ascent Goal Investments Limited, being the Substantial Shareholder of the Company and connected person of the Company under the Listing Rules, and its associates have abstained from voting in respect of the Resolution approving the Extension at the SGM.

Union Registrars Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Resolution are as follows:

		Number of Shares (Approximate %)	
		For	Against
<b>Resolution</b>			
1.	<p>The entry into of the Deed of Amendment (as defined in the circular to the shareholders of the Company dated 21 February 2011), a copy of which has been produced to this meeting marked "A" and signed by the chairman of this meeting for identification purpose, the transactions contemplated thereunder and the execution of the Deed of Amendment and any documents and agreements incidental thereto under the common seal of the Company by any two directors of the Company on behalf of the Company be and are hereby confirmed, approved, authorised and ratified in all respects.</p> <p>Any one director of the Company or, if the affixation of the common seal of the Company is necessary, any two directors of the Company be and is/are hereby authorised for and on behalf of the Company to execute (and, if necessary, affix the common seal of the Company to) any such other documents, instruments and agreements and to do any such acts or things as may be deemed by him/her/them in his/her/their absolute discretion to be necessary or incidental to, ancillary to or in connection with the matters contemplated in the Deed of Amendment and the transactions contemplated thereunder or otherwise in relation to the Deed of Amendment and the matters and the transactions contemplated thereunder.</p>	<p>105,152,000 (95.7822%)</p>	<p>4,630,444 (4.2178%)</p>

As more than 50% votes were casted in favour of the Resolution, the Resolution was duly passed at the SGM.

By order of the Board of  
**China Sonangol Resources Enterprise Limited**  
**Wang Xiangfei**  
*Executive Director*

Hong Kong, 11 March 2011

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely, Mr. Lam Ka Wai, Graham, Mr. Wong Man Hin, Raymond and Mr. Chan Yiu Fai, Youdey.*