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CHINA SONANGOL RESOURCES ENTERPRISE LIMITED

安中資源實業有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1229)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the special general meeting (“SGM”) of China Sonangol Resources Enterprise Limited (the “**Company**”) will be held at Suites 1003-1006, 10/F., Two Pacific Place, 88 Queensway, Hong Kong on Thursday, 12 August 2010 at 11:30 a.m. for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

“THAT:

1. the Sale and Purchase Agreement (as defined in the circular of the Company dated 27 July 2010, copy of which has been produced to the SGM marked “A” and signed by the chairman of the SGM for the purpose of identification), and the terms and conditions thereof and the transaction(s) contemplated thereunder and the implementation thereof be and are hereby approved and confirmed; and
2. any one of the directors be authorised for and on behalf of the Company, among other matters, to sign, execute, perfect, deliver or to authorise signing, executing, perfecting and delivering all such documents and deeds, to do or authorise doing all such acts, matters and things as they may in their discretion consider necessary, expedient or desirable to give effect to and implement the Sale and Purchase Agreement and to waive compliance from or make and agree such variations of a non-material nature to any of the terms of the Sale and Purchase Agreement they may in their discretion consider to be desirable and in the interests of the Company and all the directors’ acts as aforesaid be hereby approved, ratified and confirmed.”

By order of the Board
China Sonangol Resources Enterprise Limited
Kwan Man Fai
Executive Director

Hong Kong, 27 July 2010

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a member of the Company but must attend the SGM (or any adjournment thereof) to represent you.
2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the SGM or adjourned meeting thereof (as the case may be).
3. Completion and deposit of the form of proxy will not preclude you from attending and voting in person at the SGM (or any adjournment thereof) should you so wish.

As at the date of this notice, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely Mr. Wong Man Hin, Raymond, Mr. Lam Ka Wai, Graham and Mr. Chan Yiu Fai, Youdey.