

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited				
Name of Issuer China Sonangol Resources Enterprise Limited  5 May 2010					
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 1229 D	Description:	N/2	Α		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mon	th 5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A D	Description :	N/A	Α		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

30/4/2010

Stock code :	N/A	Descripti	on :	N/A	<b>.</b>
		1	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding i	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on:	N/A	<b>.</b>
			No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
			Classes of shares	( , ,	
Balance at close of p	oreceding 1		Classes of shares		
Balance at close of pure Increase/(decrease)	preceding 1		Classes of shares		

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	765,373,584	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	765,373,584	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (28/08/2003) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A ( / / shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
( / / )					_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	_				
	_				
( / / )	<u> </u>				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	<u> </u>	•			
-	_				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A		•			
	<del>_</del>				
( / / )					_
( / / ) Stock code (if listed)					
Class of shares		•			
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 B. (Ordi	nary shares) N/A	<b>L</b>	
		(Prefer	ence shares) N/A	<b>L</b>	<u>-</u>
		(	Other class) N/A	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer which shares of issuer may be issued issued during pursuant thereto as at Currency of Amount at close Converted Amount at the month close of the close of the amount of preceding during the pursuant Class and description outstanding month month month thereto month 1. Convertible Bond -Zero Interest Convertible Bond issued on 14 March 2008 HK\$ HK\$200,000,000 Nil HK\$200,000,000 Nil 1,000,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.20 per share EGM approval date (if applicable) (dd/mm/yyyy)) (10/03/2008)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiiaii	under Share Option Schemes)	NT C 1 C	XX 0 1 2
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
-			
-	shares (Note 1)		
	XY/A		
2.	N/A		
-			
-			
-	shares (Note 1)		
-	Shales (Note 1)		
3	N/A		
-	14/11		
-			
-	( / / )		
-	shares (Note 1)		
-	, , , , , , , , , , , , , , , , , , , ,		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 100 ac		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable	N/A			
			(Note 1)	( / /	)		
2.	Open offer	At price: HK\$	Issue and allotment date: (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1	Of Walli L	Joan	d and OLM no	
						No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
						month pursuant	thereto as at close of the
	Type of Issue					thereto	month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant thereto as at month close of the pursuant thereto month Type of Issue N/A Class of shares issuable (*Note 1*) ( / /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other ( / /) At price: HK\$ Issue and allotment (Please specify) date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Total E.

(Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Remarks (if any):			
N/A			
			_
Submitted by:	Lo Ka Wai	<del>_</del>	
Title:	Company Socratory		
	Company Secretary cretary or other duly authorised officer)	_	
(Director, Se	creating of other duty authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.