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NAN NAN RESOURCES ENTERPRISE LIMITED

南南資源實業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1229)

PROFIT WARNING

The board (the “**Board**”) of directors (the “**Directors**”) of Nan Nan Resources Enterprise Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the annual results of the Group for the year ended 31 March 2014 are expected to record a significant increase in the net loss as compared to the net loss for the year ended 31 March 2013, which was mainly due to (1) the decrease in both selling prices and sale volumes of the large, middle and nucleus coals and the decrease in the Company’s gross profit margin in coal selling; and (2) the increase in loss arising from the change of the fair value of convertible loan notes.

This profit warning announcement is only based on the Company’s review of the draft management accounts of the Company and its major operating subsidiary, which will be subject to the review, audit and finalization by the Company’s auditors. The Company is in the process of finalizing the audited annual results of the Group for the year ended 31 March 2014, which is expected to be published in around mid June 2014.

Shareholders and potential investors of the Company are advised to read the audit annual results announcement of the Group when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nan Nan Resources Enterprise Limited
Wang Xiangfei
Executive Director

Hong Kong, 16 April 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely Mr. Wong Man Hin, Raymond, Mr. Lam Ka Wai, Graham and Mr. Chan Yiu Fai, Youdey.