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NAN NAN RESOURCES ENTERPRISE LIMITED

南南資源實業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1229)

PROFIT WARNING

The board (the “**Board**”) of directors (the “**Directors**”) of Nan Nan Resources Enterprise Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the unaudited interim results of the Group for the six months ended 30 September 2013 are expected to record a net loss as compared to a profit for the corresponding period ended 30 September 2012, which was mainly due to the decrease in the coal demand in Xinjiang area of Mainland China and in profit margin during such period.

This profit warning announcement is only based on the Company’s review of the draft consolidated financial statements of the Group, which is subject to finalization and will not be reviewed or audited by the Company’s auditors. The Company is in the process of finalizing the unaudited interim results of the Group for the six months ended 30 September 2013, which is expected to be published in around late November 2013.

Shareholders and potential investors of the Company are advised to read the unaudited interim results announcement of the Group when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nan Nan Resources Enterprise Limited
Wang Xiangfei
Executive Director

Hong Kong, 1 November 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Lo Fong Hung, Mr. Wang Xiangfei and Mr. Kwan Man Fai, and three independent non-executive Directors, namely Mr. Wong Man Hin, Raymond, Mr. Lam Ka Wai, Graham and Mr. Chan Yiu Fai, Youdey.